

Associate / Senior Associate Montreal, Qc

About Phoenix Partners:

Established in 2012, Phoenix Partners is a private equity group focused on acquiring controlling interests in traditional and mid-market businesses. With a team of experienced professionals who specialize in acquiring and managing private businesses, as well as financing and capital markets, Phoenix Partners empower our partner companies to achieve new heights.

About the role:

The M&A Associate / Senior Associate is part of the Mergers and Acquisitions team at Phoenix and is responsible for understanding the business and growth strategies of each investment platform, researching the market and presenting findings and suggestions for merger and acquisition prospects to the executive team.

Additionally, the M&A Associate / Senior Associate participates in various M&A activities including, due diligence, building financial models, preparing packages, execution of the transaction, and assisting with the development and implementation of integration plans to ensure long term success.

You will join a growing team in a position that requires a good understanding of finance and accounting fundamentals.

Responsibilities:

- Research and analyze potential markets and targets
- Research, identify, and analyze various acquisition opportunities and document potential acquisitions
- Participate in the valuation of potential acquisition and the due diligence process
- Build complex financial models
- Review legal documentation
- Support and analyze performance of portfolio companies
- Support management in multiple tasks such as valuation, presentation to investment committees, etc.
- Support management in various special projects

Experience:

- 3 to 5 years of relevant experience in investment, private equity, investment banking or M&A advisory
- CPA and / or CFA designation
- Excellent knowledge of the Microsoft Office Suite
- Ability to work in a team and adapt to a changing environment
- Excellent knowledge of financial and accounting fundamentals
- Excellent verbal and written communication skills in English and French

Full time position. We offer competitive compensation based on experience.

If you are motivated and interested in joining a passionate and dynamic team, apply now at Phoenix Partners. Please send your resume to Pierre Bitar at the following address: pierre@phoenix-partners.ca. Note that we will contact the people whose applications have been selected only.